

Super Easy News!

News and information for the clients of
Superannuation Services Pty Ltd



Superannuation Services

Trust, Ethics, Dedication

A.C.N. 080 604 717 A.B.N. 54 080 604 717

June 2019

Have you taken enough Pension?

30th June is fast approaching, have you taken your minimum pension? If you have misplaced your pension letter, call the office and we will be happy to provide the amount.

Also 30th June is a Sunday so make sure the pension has been taken well before, as the withdrawal must appear on the Super Fund's bank account prior to 30th June to meet the rules.

2018 Lodgements by the Deadline

Here at Super Services we have achieved a 100% lodgement on time as monitored by the ATO. This is our continued commitment to you.

Conference – Thank You!

Thank you to all who attended our recent conference at the Newnham Hotel. It was a huge success. We had a group of enthusiastic Trustees with many questions. The speakers were excellent and the feedback was positive. Everyone conceded that the technical information was food for thought. All should consider joining us next time.

Donations

It is a noble and heartfelt gesture but NOT from the Super Fund. Increasingly we are seeing companies, share registers and brokers suggesting small holdings can be sold and given to charity. Unless you have met a condition of release, this is early release of benefits and is not allowed in Super Funds.

Franking Credits – HOORAY!!

The election result was a great result for the SMSF Industry. We have been told that there has been a number of buybacks this year. So get your year end papers together and in to us early to get the Fund's tax refund as soon as possible.

Admin Fee

The 2019 administration fee will increase by CPI of 1.3% as per our administration agreement. This will see a modest increase of around \$40.00.

Due to the increased reporting burden with the Transfer Balance Account we have had to introduce a \$110 fee for pension lump sum commutations.

If You Are Happy With Our Service -

....Don't Keep Us a Secret!

We are open to new business. Do you know anyone else who can benefit from our services? Please recommend us to work colleagues, friends and family.

Fee Schedule

Our updated Fee Schedule will be available on our website in July.



FREE – Shopping Bags

As part of a conference promotion we ordered shopping bags with our Logo on them. We have an abundance, so if you would like some, please give us a call and we would be delighted to send some out to you. You can help spread our name far and wide.

Ph 07 3808 1500

Fax 07 3808 1600

Postal Address: PO Box 153, Springwood Q 4127

Street Address: 3/24 Vanessa Boulevard, Springwood Q 4127

Email: admin@superannuationservices.com.au

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protect your future.**